13.—Quantity and Value of Lumber, Shingles and Lath Produced, 1942-51

Norg.—Figures for 1908-41 are given in the corresponding table of previous Year Books, beginning with the 1931 edition.

Year	Lumber Cut		Shingles Cut		Lath Cut	
	Quantity	Value	Quantity	Value	Quantity	Value
	M ft. b.m.	s	Squares	\$	М	\$
1942 1943 1944 1945 1946	4,935,145 4,363,575 4,512,232 4,514,160 5,083,280	149,854,527 151,899,684 170,351,406 181,045,952 230,189,699	3,720,482 2,565,752 2,697,724 2,665,432 2,646,022	13,191,084 10,020,804 11,411,359 11,737,224 14,512,796	181,994 114,029 110,639 117,731 134,591	737, 874 551, 278 645, 010 752, 245 908, 564
1947 1948 1949 1950	5,877,901 5,908,798 5,915,443 6,553,898 6,948,697	322,048,356 340,850,538 334,789,873 422,480,700 507,650,241	3,107,248 3,078,215 2,825,261 3,191,589 2,982,362	24,449,305 24,470,746 19,568,633 31,807,753 27,977,418	151,151 149,646 129,895 123,118 104,872	1,239,824 1,338,534 1,136,208 1,134,741 1,042,196

Lumber Exports.—Exports of planks, boards and square timber are given in the Chapter on Foreign Trade.

Subsection 3.—The Pulp and Paper Industry*

The manufacture of pulp and paper has been the leading industry in Canada for many years and the post-war development of the industry has more than kept pace with the vast industrial growth of the nation. Pulp and paper stands first among all industries in value of production, in exports, in total wages paid and in capital invested. It is the largest consumer of electric energy and the largest industrial buyer of goods and services, including transportation, in the land. The industry has a newsprint output five times that of any other country and provides over one-half the world's newsprint needs. Canada is also the world's greatest wood-pulp exporter and stands second only to the United States as a producer of pulp. Thus, this Canadian industry, with four-fifths of its output moving abroad, ranks as one of the major industrial enterprises of the world.

There are three classes of mills in the industry. In 1951, 34 were making pulp only, 26 were making paper only and 66 were combined pulp and paper mills.

The industry includes three forms of industrial activity: operations in the woods with pulpwood as a product, the manufacture of pulp and the manufacture of paper. Some of the important pulp companies operate sawmills to utilize the larger timber on their limits to the best advantage, and some lumber manufacturers divert a proportion of their spruce and balsam logs to pulp-mills. Less than one-fifth of the pulpwood cut in Canada is exported in raw or unmanufactured form and a large proportion of such exports is cut from private lands.

^{*}A special article on the pulp and paper industry appears in the 1952-53 Year Book, pp. 467-475.